

## **Individual/Joint Account Documents Checklist**

### **個人/聯名賬戶文件清單**

<div><div><input type="checkbox"/> Signed copy of this Account Opening Form 本開戶表格的簽署本</div><div><input type="checkbox"/> Certified true copy of ID Card / Passport of Client 客戶之身份證或護照經認證真確副本</div><div><input type="checkbox"/> Certified true copy of valid travel documents (for non-Hong Kong permanent resident or non-Hong Kong resident) 客戶之有效旅遊證件經認證真確副本 (適用於非香港永久性居民及非香港居民)</div><div><input type="checkbox"/> Certified true copy residential Address dated within 3 months (e.g. utility or telephone bill, investment statement, the address as stated in the ID) 三個月內發出之住址證明證真確副本 (如：水電費或電話賬單、投資月結單、身份證上之地址)</div><div><input type="checkbox"/> Certified true copy of ID Card / Passport and residential address proof of beneficial owner (if applicable) 最終受益人之身份證或護照經認證真確副本 (如適用)</div><div><input type="checkbox"/> Certified true copy of ID Card / Passport and residential address proof of authorized persons (if applicable) 被授權人之身份證正或護照經認證真確副本 (如適用)</div><div><input type="checkbox"/> Consent letter from employer (if client is a SFC licensed person or employee of another licensed corporation or registered institution) 雇主同意書(如客戶為證監會註冊人士或受 雇於證監會發牌機構)</div></div>
---